



全一海运市场周报

2024.10 - 第1期



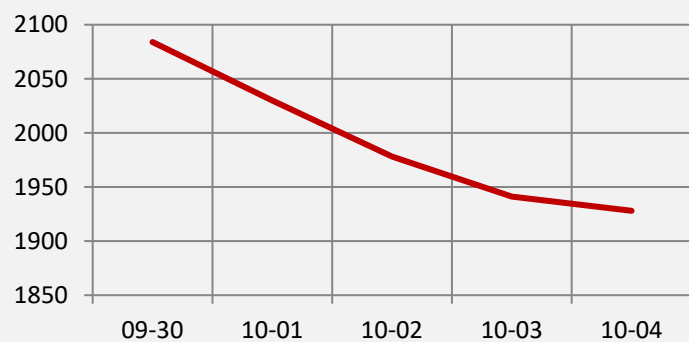
◆国内外海运综述

1. 国际干散货海运指数回顾

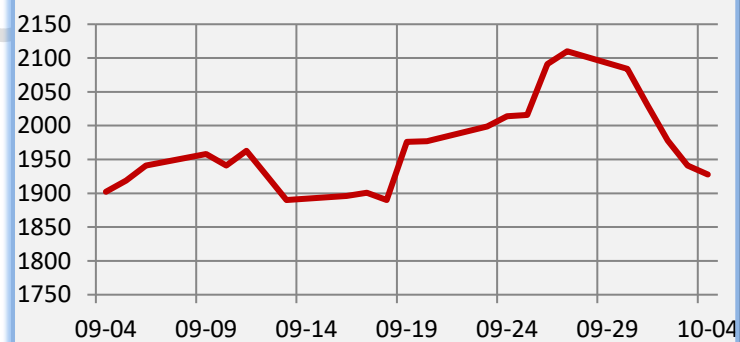
(1) Baltic Exchange Daily Index 指数回顾

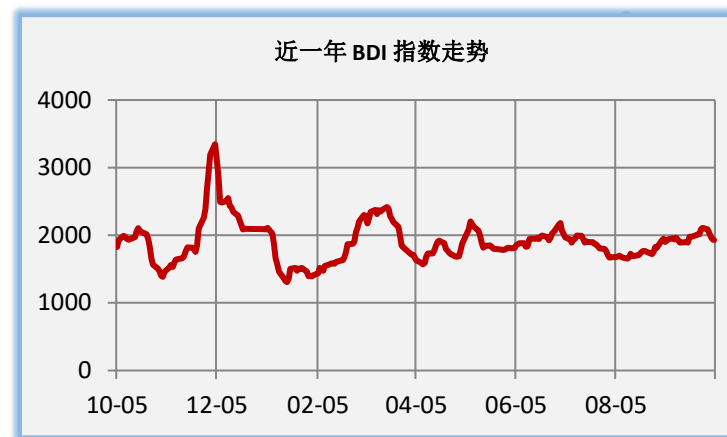
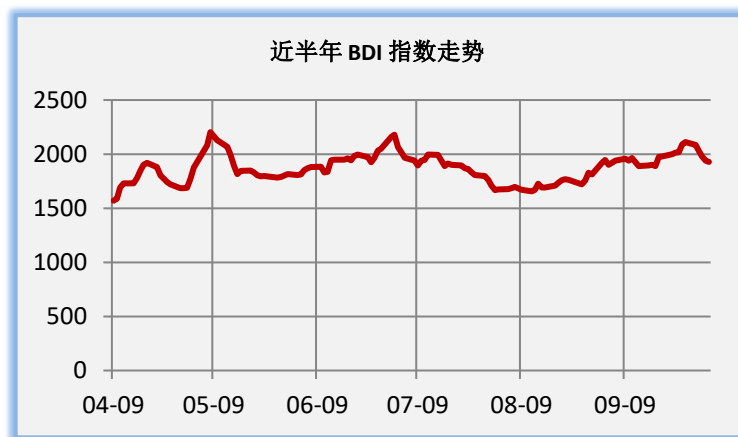
波罗的海指数	9月30日		10月1日		10月2日		10月3日		10月4日	
BDI	2,084	-26	2,030	-54	1,978	-52	1,941	-37	1,928	-13
BCI	3,649	-40	3,524	-125	3,399	-125	3,299	-100	3,243	-56
BPI	1,414	-32	1,386	-28	1,364	-22	1,367	+3	1,388	+21
BSI	1,296	-10	1,283	-13	1,272	-11	1,260	-12	1,258	-2
BHSI	711	+1	713	+2	713	0	712	-1	712	0

上周 BDI 指数走势



近一个月 BDI 指数走势





(2) 租金回顾

期租租金 (美元/天)					
船型 (吨)	租期	27/09/24	20/09/24	浮动	%
Cape (180K)	一年	28,500	27,500	1000	3.6%
	三年	23,250	22,000	1250	5.7%
Pmax (76K)	一年	14,250	14,500	-250	-1.7%
	三年	12,000	12,000	0	0.0%
Smax (58K)	一年	15,250	15,250	0	0.0%
	三年	13,000	13,000	0	0.0%
Hsize (32K)	一年	12,000	12,000	0	0.0%
	三年	10,000	10,000	0	0.0%

截止日期: 2024-10-01



2. 租船信息摘录

(1) 航次租船摘录

'Century Wave' 2013 91686 dwt dely Nagoya 6/8 Oct trip via Australia redel S China \$13,500 chopt redel N China \$14,500 - cnr

'FJ Iris' 2023 82792 dwt dely Bahudopi 8 Oct trip via Indonesia redel South China \$19,500 - cnr

'Saphira' 2021 82577 dwt dely aps US Gulf 14 Oct trip redel Skaw-Gibraltar \$16,500 + \$200,000 bb - Olam Intl

'KM Shanghai' Costamare relet 2014 80545 dwt dely aps EC South America 11/15 Oct trip redel Singapore Japan \$16,250 + \$625,000 bb - Bunge

'Beauty Lily' 2015 63654 dwt dely aps Salalah prompt trip redel EC India intention gypsum \$17,000 - Norvic

'Turicum' 2012 58097 dwt dely Poland 10 Oct trip redel West Africa \$17,500 - NBC

'Spar Corona' 2011 58018 dwt dely Donghae 8/10 Oct trip via Cape of Good Hope redel Mediterranean intention steels \$17,000 - cnr

'Alonissos' 2010 57155 dwt dely aps Recalada prompt trip redel Baltic \$10,750 - Mainline

'Nordic BC Kiel' 2010 55947 dwt dely Pasir Gudang prompt trip via Indonesia redel China intention coal \$17,750 - Fullinks

'Kurpie' 2009 38981 dwt dely passing Canakkale prompt trip via Constanza redel Morocco intention grains \$10,000 - Allianz

'Basic Explorer' 2023 82609 dwt dely Rotterdam 10 Oct trip via US east coast redel India \$25,000 - cnr



'Alpha Ethos' 2017 81277 dwt dely passing Okinawa spot trip via Australia redelivery Singapore-Japan \$14,000 - Oldendorff

'Shao Shan 8' 2014 75366 dwt dely aps EC South America 10 Oct 2 laden legs redel Singapore-Japan \$15,250 + \$525,000 bb - cnr

'Spar Rigel' 2010 58018 dwt dely passing Gibraltar 4 Oct trip via Continent redel West Africa \$15,000 - NBC

'Ageri' 2012 56754 dwt dely aps Ruwais prompt trip redel EC India intention sulphur \$17,250 - Pacbasin <corrects 2/10>

'Tac Suzuka' 2021 40273 dwt dely passing Canakkale prompt trip via Black sea redel US Gulf \$11,500 - NBC

'C Tiger' 2011 35693 dwt dely aps Houston prompt trip redel Nigeria \$17,000 - Seapioneer

'Merry Marie' 2009 32279 dwt dely aps Amsterdam prompt trip redel Turkey intention scrap \$11,500 Pangea

◆上周新造船市场动态

(1) 新造船市场价格 (万美元)

散 货 船						
船 型	载重吨	27/09/24	20/09/24	浮动	%	备 注
纽卡斯尔型 Newcastlemax	205,000	8,000	8,000	0	0.0%	
好望角型 Capesize	180,000	7,650	7,650	0	0.0%	
卡姆萨型 Kamsarmax	82,000	3,750	3,750	0	0.0%	
超灵便型 Ultramax	63,000	3,500	3,500	0	0.0%	
灵便型 Handysize	38,000	3,050	3,050	0	0.0%	
油 轮						
船 型	载重吨	07/01/00	07/01/00	浮动	%	备 注
巨型油轮 VLCC	300,000	12,900	12,900	0	0.0%	



苏伊士型	Suezmax	160,000	9,000	9,000	0	0.0%
阿芙拉型	Aframax	115,000	7,750	7,750	0	0.0%
中程型	MR	52,000	5,150	5,150	0	0.0%

截止日期：2024-10-01

(2) 新造船成交订单

新造船							
数量	船型	载重吨	船厂	交期	买方	价格(万美元)	备注
2	Tanker	306,000	Hengli Hi, China	2026	Evalend	12,700	
2+2	Tanker	73,000	New Times, China	2027-2028	Pleiades - Greek	5,500	
4	Tanker	50,000	Huanghai Shipbuilding, China	2026	JV between Seacon and Huanghai Shipbuilding - GHC Shipping	undisclosed	TC to Seacon, IMO Tier III, EEDI Phase 3
1	Tanker	26,000	Qidong Jisheng, China	2026	Ningshen Shipping - Chinese	undisclosed	StSt
2	Tanker	13,800	Jiangxi New Jiangzhou, China	2026	OM Maritime - Singapore based	undisclosed	StSt
2	Tanker	13,000	Nantong Rainbow, China	2027	John T. Essberger - German	undisclosed	Methanol Ready
2	LPG	45,000 cbm	Hyundai Mipo, S. Korea	2027	Purus Marine - UK-based	7,450	dual-fuel ammonia-ready
8+2	MPP	28,600	Wuhu, China	2028	Spliethoff - Dutch	undisclosed	ice-class 1A, 150-tonne cranes, Ltype
10+5	Container	17,000 teu	Yangzijiang, China	-	Hapag-Lloyd - German	21,000	LNG DF
10+5	Container	9,200 teu	New Times, China	-	Hapag-Lloyd - German	14,000	LNG DF
4	Container	8,700 teu	Hyundai Samho, S. Korea	2027	Wan Hai Lines - Taiwanese	12,800	methanol dual-fuel
4	Container	8,400 teu	New Times, China	2028	Capital Maritime	12,500	DF LNG, OPTION
2	Container	7,900 teu	HJ Shipbuilding & Construction	2027	Navios - Greek	11,000	options exercised, scrubber, methnaol ready
4	Container	7,900 teu	Hyundai Samho	2027	Wan Hai Lines	12,800	DF METH
6+4	Container	1,100 teu	Hyundai Mipo	2027	Cldn Cobelfret	5,040	



2	Bulker	63,000	Jiangsu Hantong	2026	Ta-Ho Maritime	3,300
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◆上周二手船市场回顾

散货船								
船 名	船型	载重吨	TEU	建造年	建造国	价格 (万美元)	买家	备 注
ORIENTAL NAVIGATOR	BC	172,940		1999	Japan	1,200	Chinese	BWTS fitted
LILY ATLANTIC	BC	82,171		2009	Japan	1,650	Greek	BWTS fitted
TOMINI NOBILITY	BC	81,093		2020	China	3,000	UAE	BWTS fitted
PAN VIVA	BC	75,026		2010	China	1,500	Undisclosed	BWTS fitted
LOWLANDS AMSTEL	BC	61,177		2015	Japan	2,750	Far East	BWTS fitted
KIBALI	BC	57,260		2011	S. Korea	1,680	Vietnamese	BWTS fitted
DIVA	BC	56,582		2011	China	1,475	Far East	BWTS & scrubber fitted
ZEN-NOH GRAIN PEGASUS	BC	54,958		2010	Japan	1,470	Chinese	BWTS fitted, sold with grounding damage
ULTRA BOSQUE	BC	40,261		2020	China	2,700	Undisclosed	OHBS
FATIH	BC	37,947		2011	S. Korea	1,515	Undisclosed	BWTS fitted
ULTRA TRONADOR	BC	32,874		2000	Japan	500	Undisclosed	
MAPLE FORTUNE	BC	32,544		2010	China	1,100	Undisclosed	
IRIE IRIS	BC	28,250		2012	Japan	1,180	Vietnamese	

集装箱船								
船 名	船型	载重吨	TEU	建造年	建造国	价格 (万美元)	买家	备 注
NORTHERN POWER	CV	59,346	4,616	2010	S. Korea	undisclosed	Norwegian	
GENOA EXPRESS	CV	52,038	3,266	2014	Taiwan, PRC			
DETROIT EXPRESS	CV	52,033	3,800	2014	Philippines			
BARCELONA EXPRESS	CV	51,950	3,800	2014	Philippines	18,000	Undisclosed	en bloc
LIVORNO EXPRESS	CV	51,916	3,800	2014	Philippines			
CHOPIN	CV	47,000	3,635	2012	China	2,410	Norwegian	TC attached

油轮								
船 名	船型	载重吨	TEU	建造年	建造国	价格 (万美元)	买家	备 注
SAFWA	TAK	303,139		2002	S. Korea	3,165	Chinese	BWTS fitted



LAMBADA	TAK	104,866	2006	S. Korea	3,000	Undisclosed	BWTS fitted
ELIJAH	TAK	45,672	2007	China	2,100	Nigerian	BWTS fitted
JAY 1	TAK	21,224	2010	Turkey	1,660	Undisclosed	BWTS fitted
ES SPIRIT	TAK	13,799	2020	China	1,664	Undisclosed	BWTS fitted, Chinese bidding platform

◆ 上周拆船市场回顾

孟加拉							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
IPEK	GC	18,963	6,751	2001	Turkey	undisclosed	
印度							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
MY MERAY	BC	39,110	7,049	1992	Japan	480.00	incl 150 Ts bunkers
ANDULUS 1	BC	2,899	6,064	1995	Japan	468.00	
HUMBACK WHALE	OTHER/FISH FACTORY	1,904	3,869	1994	UK	undisclosed	
DIVO	OTHER/FISH TRAWLER	36,484	26,136	1980	Japan	undisclosed	
其它							
船 名	船 型	载重吨	轻吨	建造年	建造地	价格 (美元) / 轻吨	备 注
BARON	TAK	3,373	1,481	1980	USSR	undisclosed	Turkiye